**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN473”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN473

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.965%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 29 July 2020

**Date Convention** Following

**Interest Commencement Date** 29 July 2020

**First Interest Payment Date** 30 September 2020

**Call / Step Up Date** 31 March 2024; 31 March 2028

**ISIN No.** ZAG000169855

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN473%20PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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